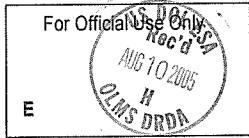


This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>5059</u>	2. Fiscal Year Covered From: <u>1</u> / <u>1</u> / <u>2004</u> Through: <u>12</u> / <u>31</u> / <u>2004</u>
3. Name and address of person filing. Name <u>WALDO</u> <u>WARD</u> P.O. Box, Bldg., Room No., if any <u></u> Street <u>9100 OLD MARLBORO PIKE</u> City <u>UPPER MARLBORO</u> State <u>Maryland</u> ZIP Code + 4 <u>20772</u>	4. Name, file number, and address of labor organization. Name <u>IRON WORKERS LOCAL UNION NO. 5</u> Labor Organization File Number <u>022-368</u> P.O. Box, Building and Room Number, if any <u></u> Street <u>9100 OLD MARLBORO PIKE</u> City <u>UPPER MARLBORO</u> State <u>Maryland</u> ZIP Code + 4 <u>20772</u>
5. Position in labor organization. <u>PRESIDENT</u>	

Enter appropriate data below. If, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

<p>A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value <u>from an employer whose employees your organization represents</u> or is actively seeking to represent.</p>	
<p>6. Name and address of Employer (including trade name, if any).</p> <p>Name <input style="width: 90%;" type="text"/></p> <p>Trade Name, if any: <input style="width: 90%;" type="text"/></p> <p>P.O. Box, Bldg., Room No., if any <input style="width: 90%;" type="text"/></p> <p>Street <input style="width: 90%;" type="text"/></p> <p>City <input style="width: 90%;" type="text"/></p> <p>State <input style="width: 20%;" type="text"/> ZIP Code + 4 <input style="width: 20%;" type="text"/></p>	<p>7.a. Nature of Interest, Transaction, or Income.</p> <div style="border: 1px solid black; height: 150px; margin-top: 5px;"></div> <p>7.b. Amount.</p> <div style="border: 1px solid black; height: 50px; margin-top: 5px; width: 100%;"></div>

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed Walter W. W.

On 3-11-05
Date

301-599-0960

Telephone Number

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name IRON WORKERS LOCAL 5 TRUST FUNDS

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 6009 OXON HILL ROAD, SUITE 416

City OXON HILL

State Maryland ZIP Code + 4 20745

9. Business deals with:

- ☐ a. Labor Organization
- ☒ b. Trust
- ☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name IRON WORKERS LOCAL 5 TRUST FUNDS

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 6009 OXON HILL ROAD, SUITE 416

City OXON HILL

State Maryland ZIP Code + 4 20745

11.a. Nature of such dealing.

TRUST FUNDS

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

LOST WAGES - \$800

HOTEL - \$1435

EXPENSES - \$246

AIRFARE - \$260

12.b. Amount.

\$2,741

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name SEGAL ADVISORS, INC.

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street ONE PARK AVENUE

City NEW YORK

State New York ZIP Code + 4 10016

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name IRON WORKERS LOCAL 5 TRUST FUNDS

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 6009 OXON HILL ROAD, SUITE 416

City OXON HILL

State Maryland ZIP Code + 4 20745

11.a. Nature of such dealing.

CONSULTING

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

DINNER

12.b. Amount.

\$80

Name of Person Filing WALDO WARD	File Number U-
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Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

<p>8. Name and address of Business (including trade name, if any).</p> <p>Name AMALGAMATED BANK</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 1825 K STREET, NW</p> <p>City WASHINGTON</p> <p>State District of Columbia ZIP Code + 4 20006</p>	<p>9. Business deals with:</p> <p><input type="checkbox"/> a. Labor Organization</p> <p><input checked="" type="checkbox"/> b. Trust</p> <p><input type="checkbox"/> c. Employer</p>
<p>10. If 9.b. or 9.c. is checked give trust or employer's name.</p> <p>Name IRON WORKERS LOCAL 5 TRUST FUNDS</p> <p>Trade Name, if any:</p> <p>P.O. Box, Bldg., Room No., if any</p> <p>Street 6009 OXON HILL ROAD, SUITE 416</p> <p>City OXON HILL</p> <p>State Maryland ZIP Code + 4 20745</p>	<p>11.a. Nature of such dealing.</p> <p>INVESTMENT CUSTODIAN</p> <p>11.b. Approximate dollar value of such dealing.</p> <p>12.a. Nature of interest held or income received.</p> <p>DINNER - \$80</p> <p>DINNER - \$60</p> <p>12.b. Amount. \$140</p>

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name COLUMBIA PARTNERS

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1775 PENNSYLVANIA AVENUE, NW

City WASHINGTON

State District of Columbia ZIP Code + 4 20006

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name IRON WORKERS LOCAL 5 TRUST FUNDS

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 6009 OXON HILL ROAD, SUITE 416

City OXON HILL

State Maryland ZIP Code + 4 20745

11.a. Nature of such dealing.

INVESTMENT ADVISOR

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

DINNER - \$85

DINNER - \$65

12.b. Amount.

\$150

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name UNKNOWN VENDOR

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street N/A

City N/A

State ZIP Code + 4

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name IRON WORKERS LOCAL 5 TRUST FUNDS

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 6009 OXON HILL ROAD, SUITE 416

City OXON HILL

State Maryland ZIP Code + 4 20745

11.a. Nature of such dealing.

N/A

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

DINNER \$30

DINNER \$30

12.b. Amount.

\$60